

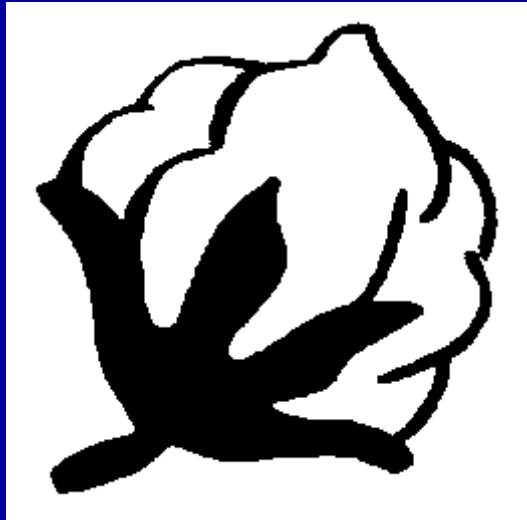
World Cotton Production and Trade: **New Opportunities Emerging**

**DGs Consultative
Framework
Mechanism on
Cotton**

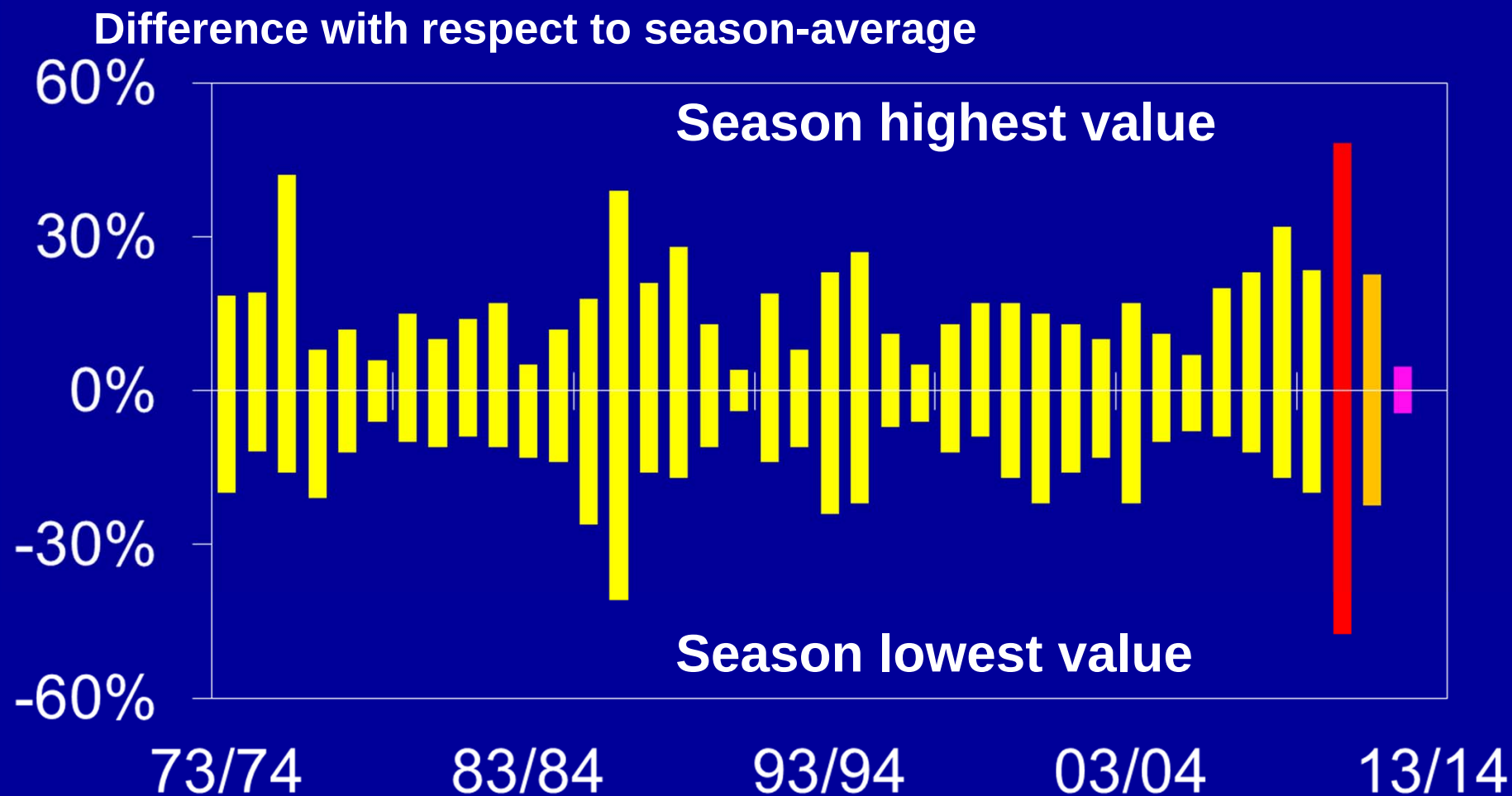
Geneva

6 December 2012

Terry Townsend



Price Volatility by Season: Cotlook A Index

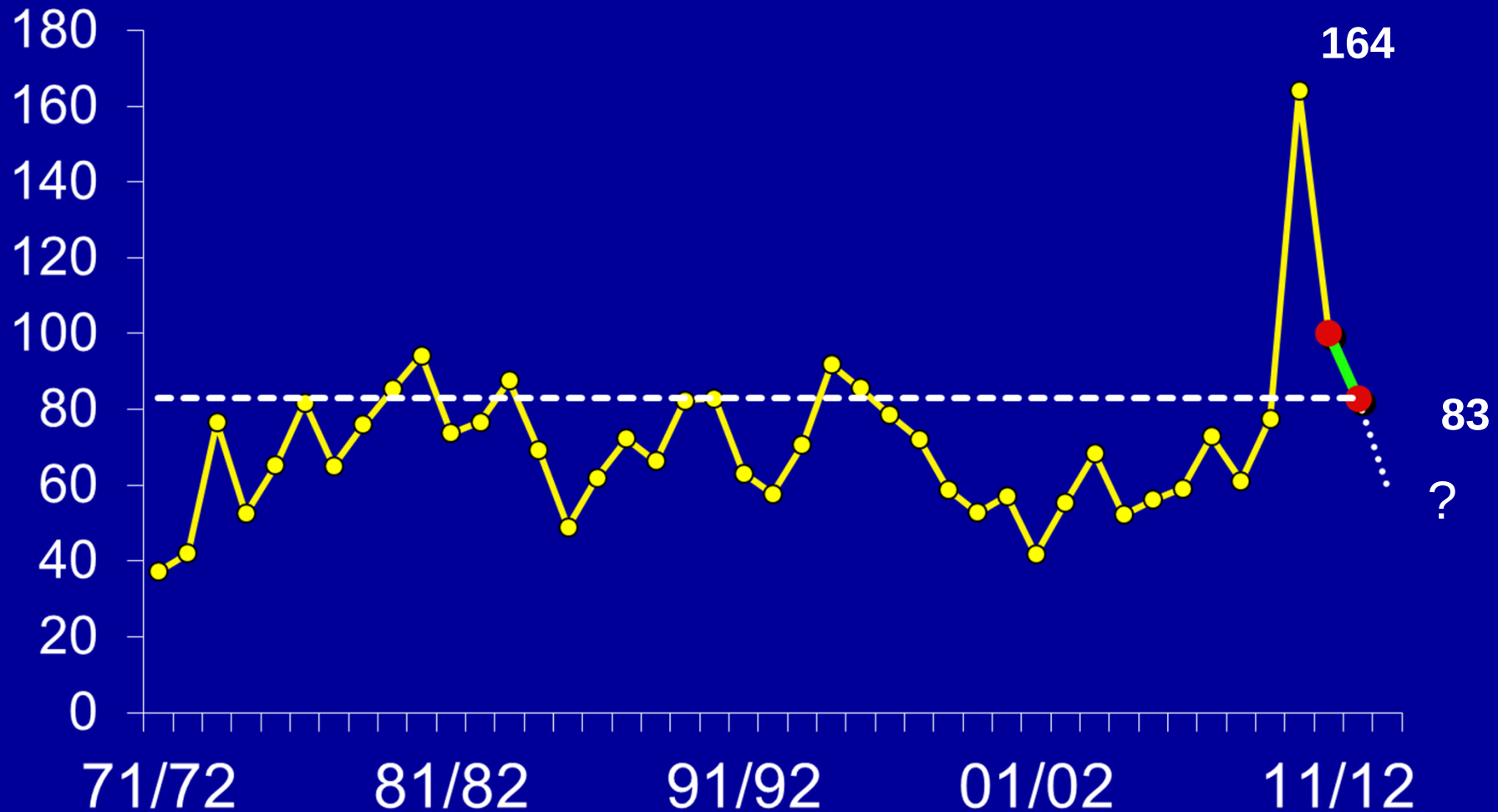


* 2012/13: August-November



Cotlook A Index

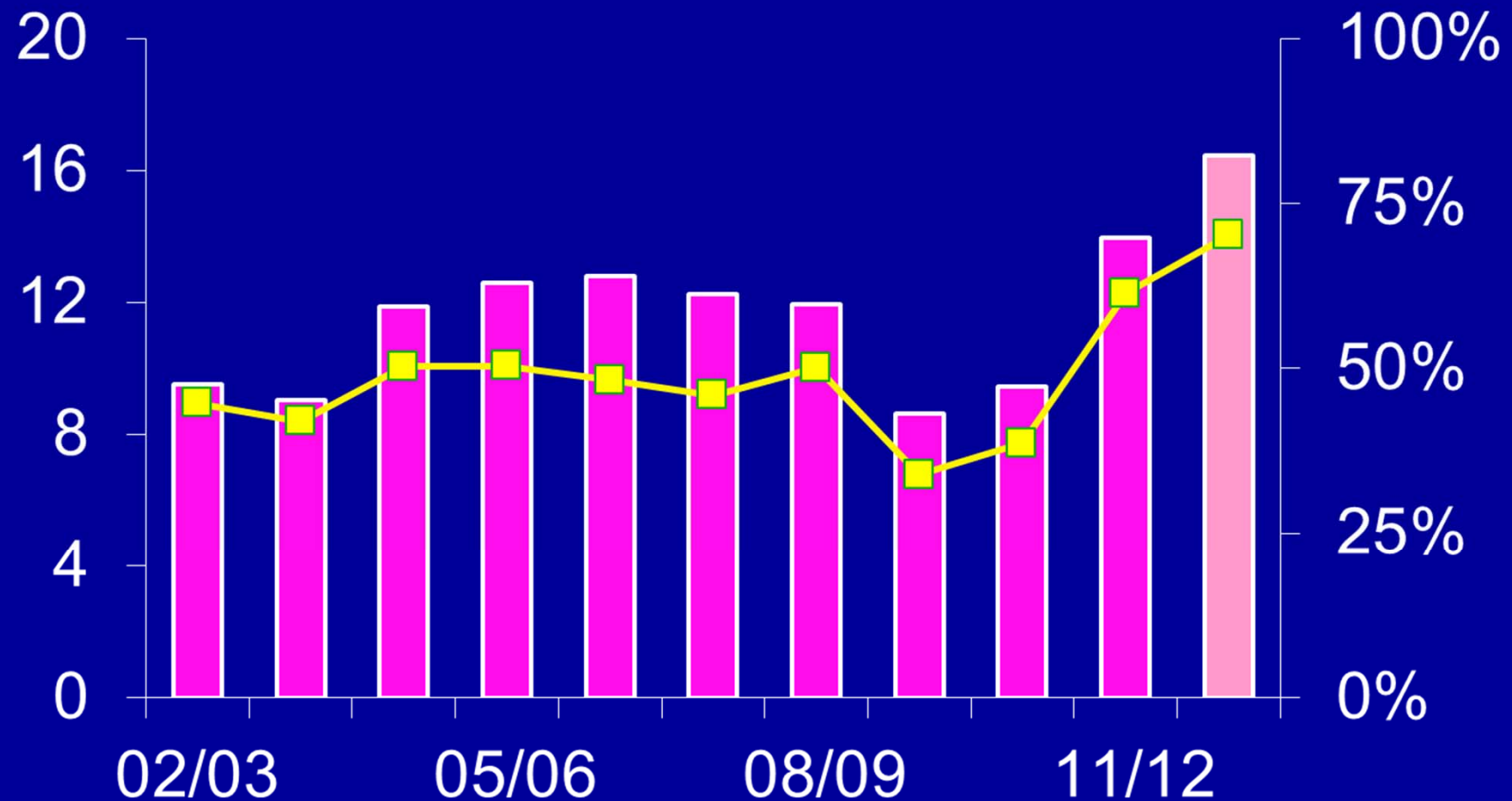
Season-average (US cents/lb)



World Cotton Ending Stocks

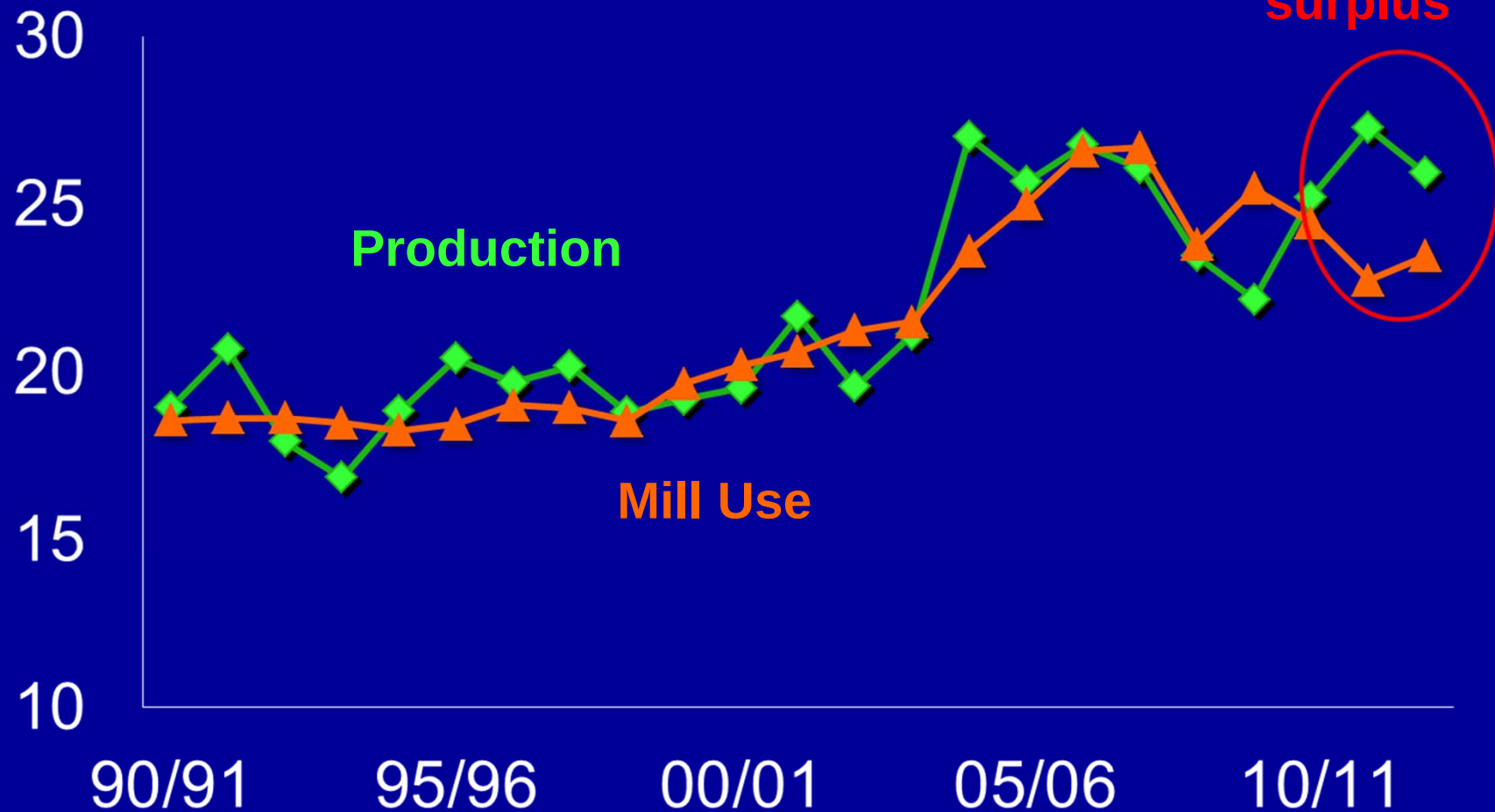
Million tons

Stocks to use ratio

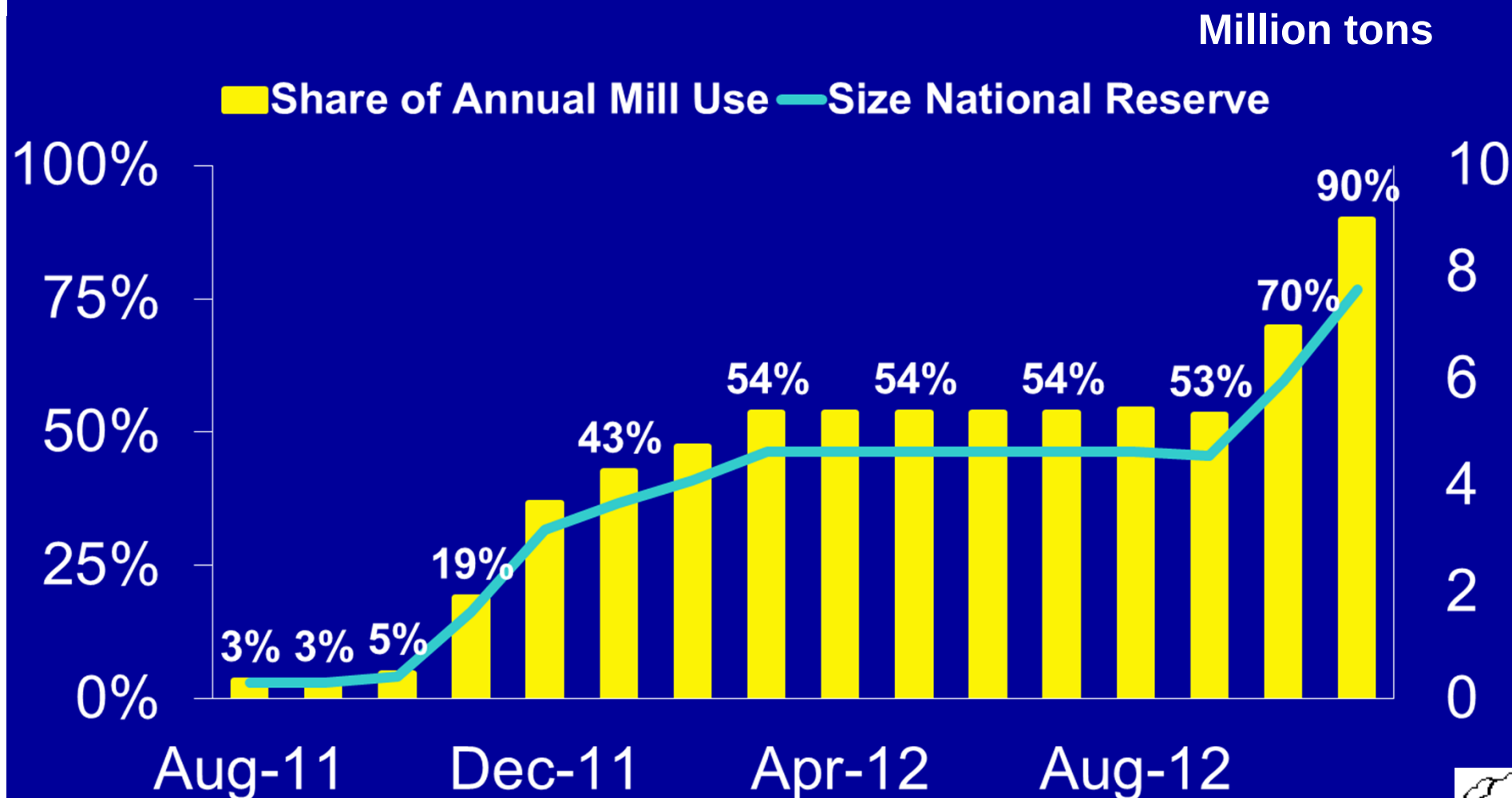


World Cotton Production & Mill Use

Million tons

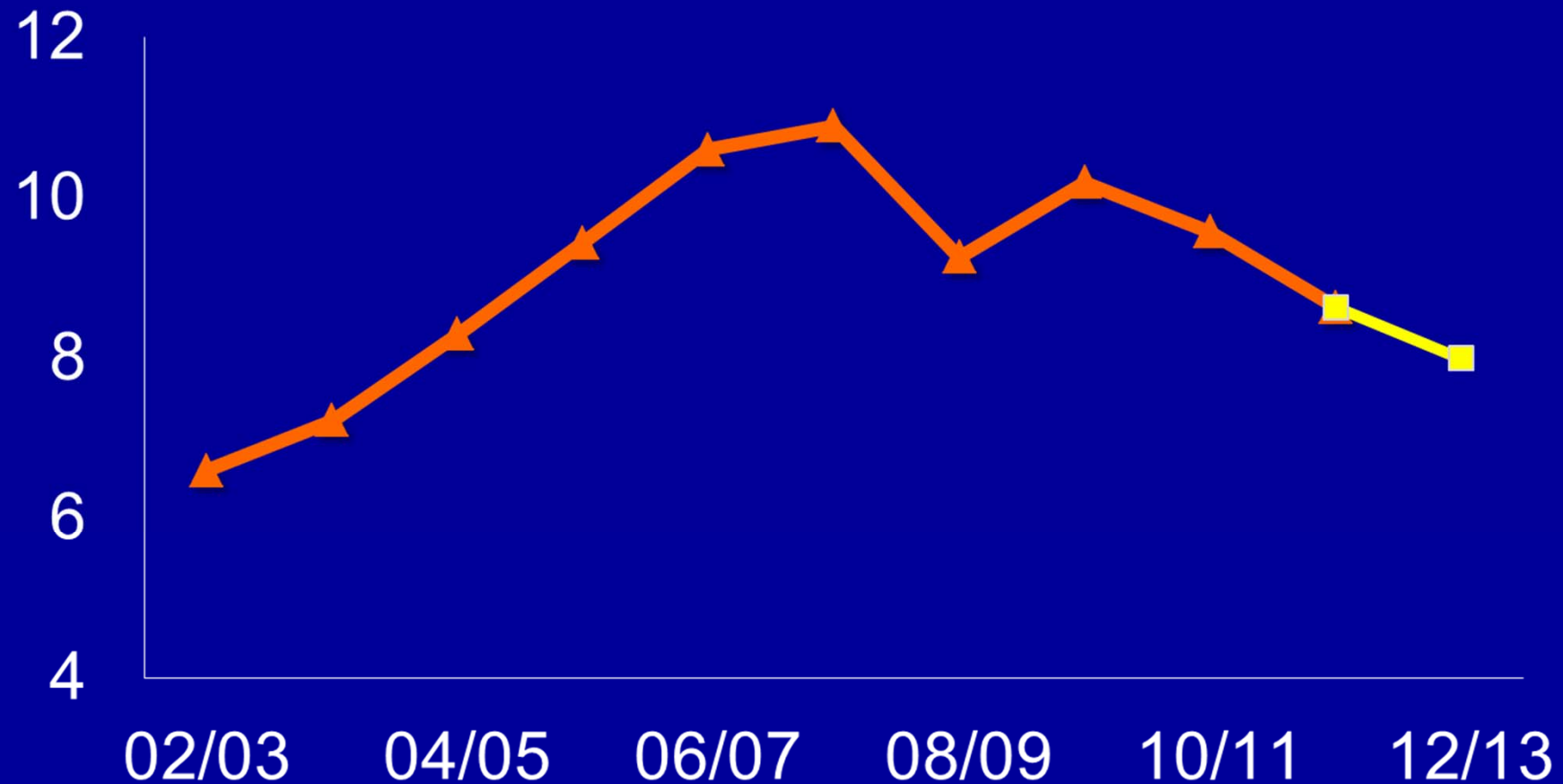


Estimated Size of China National Reserve, Relative to Mill Use



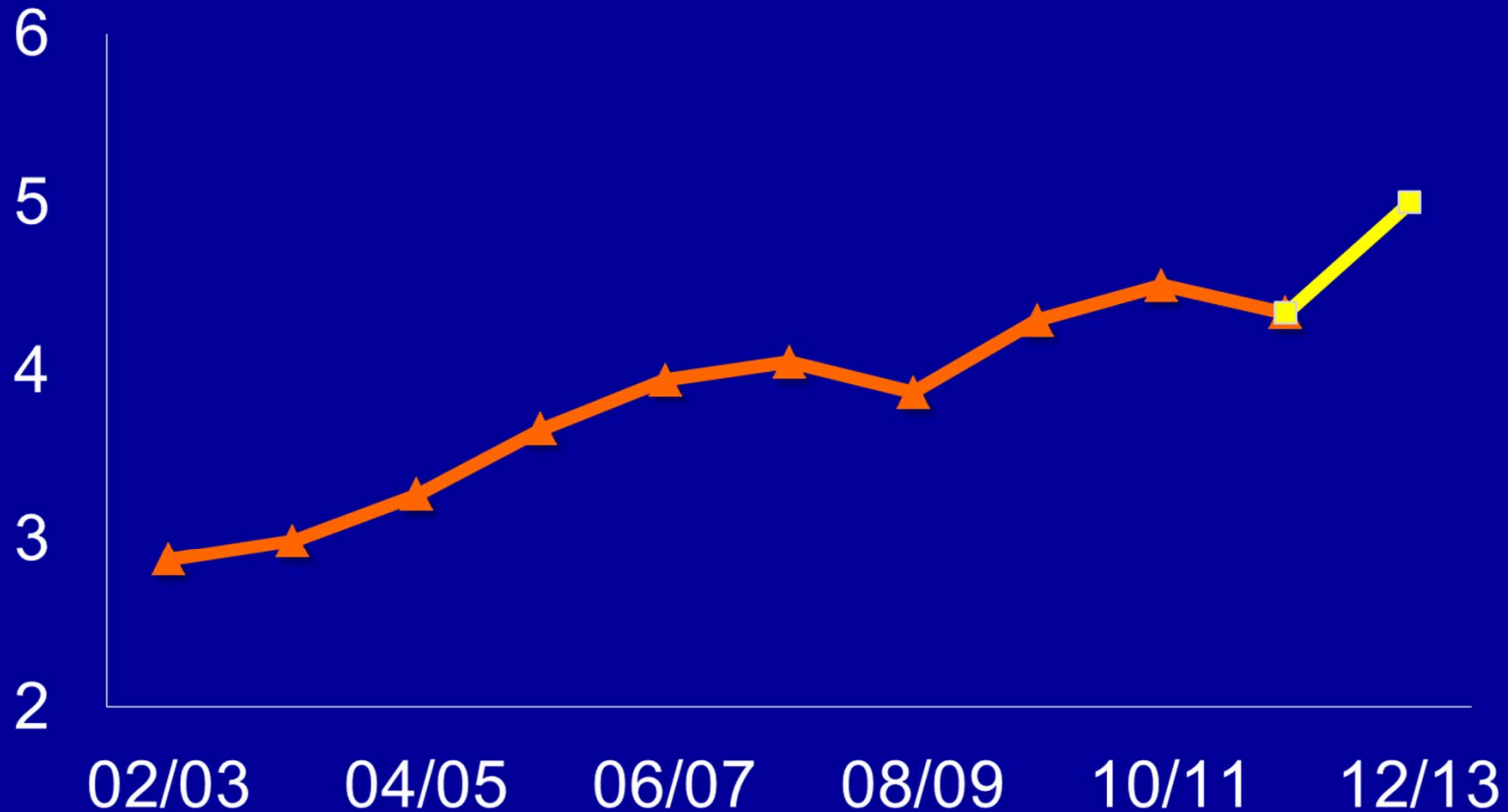
China Cotton Mill Use: Impact of High Domestic Prices

Million tons

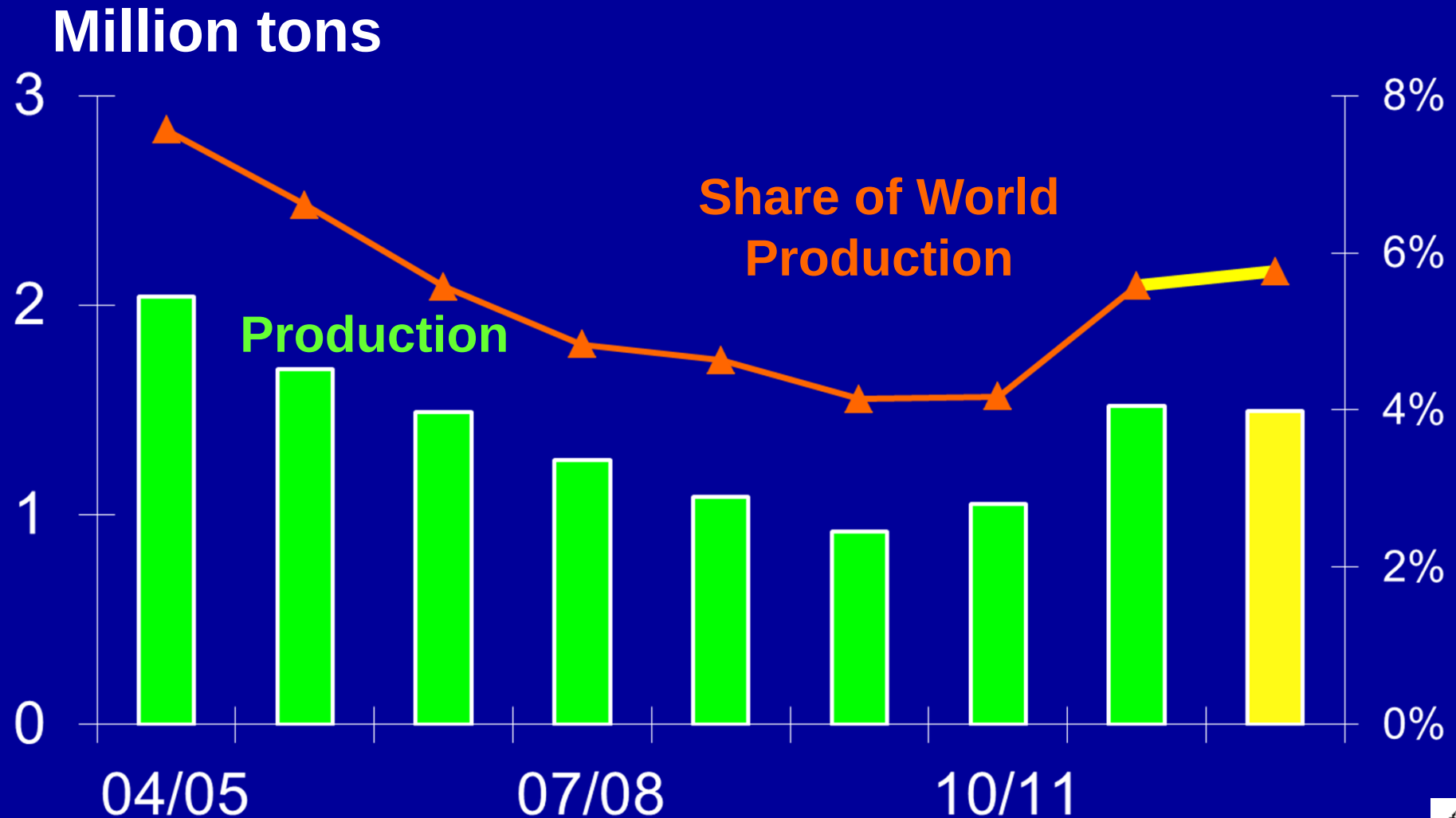


Indian Cotton Mill Use: Exploiting Market Opportunities

Million tons



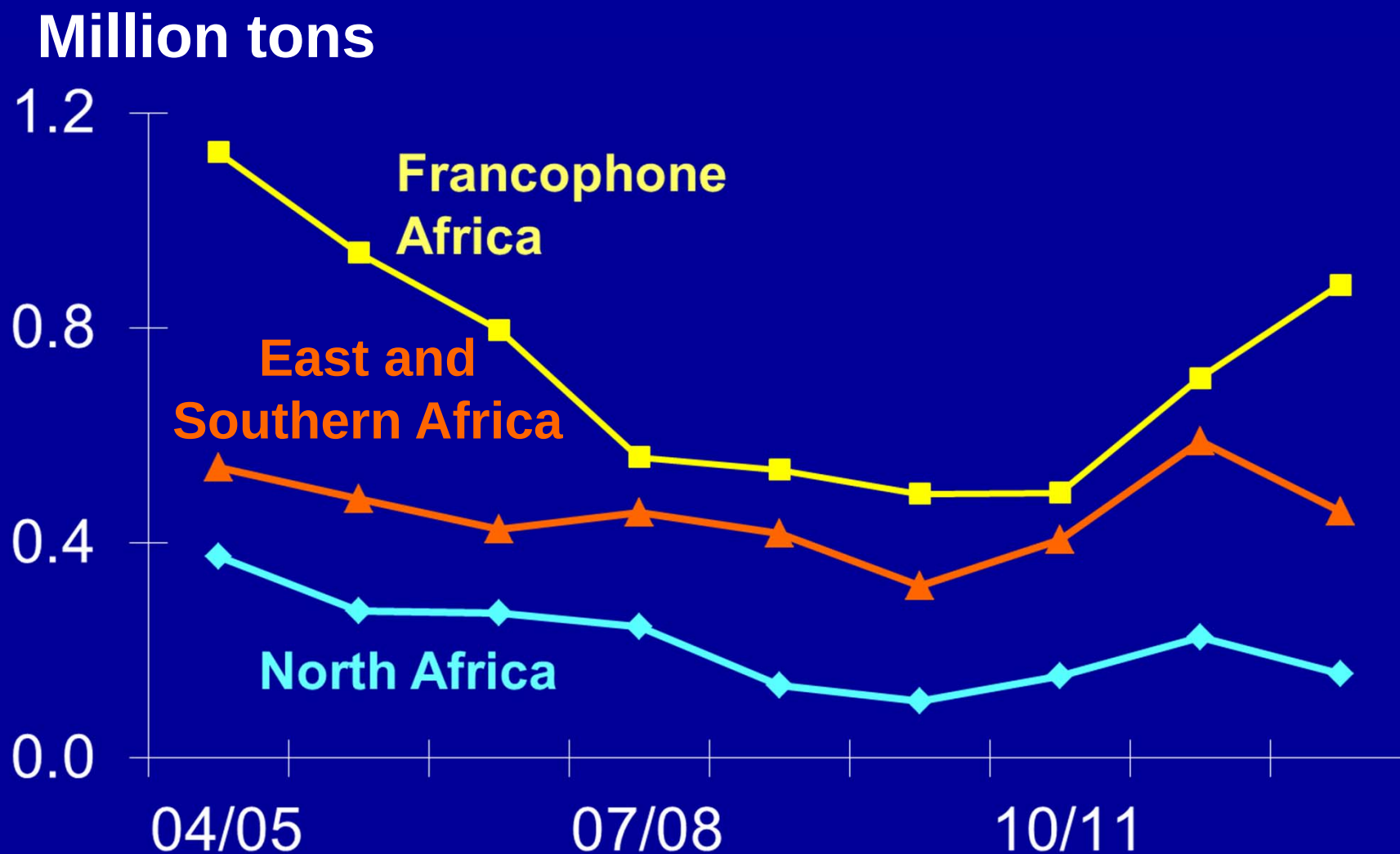
African Cotton Production



African Cotton Exports

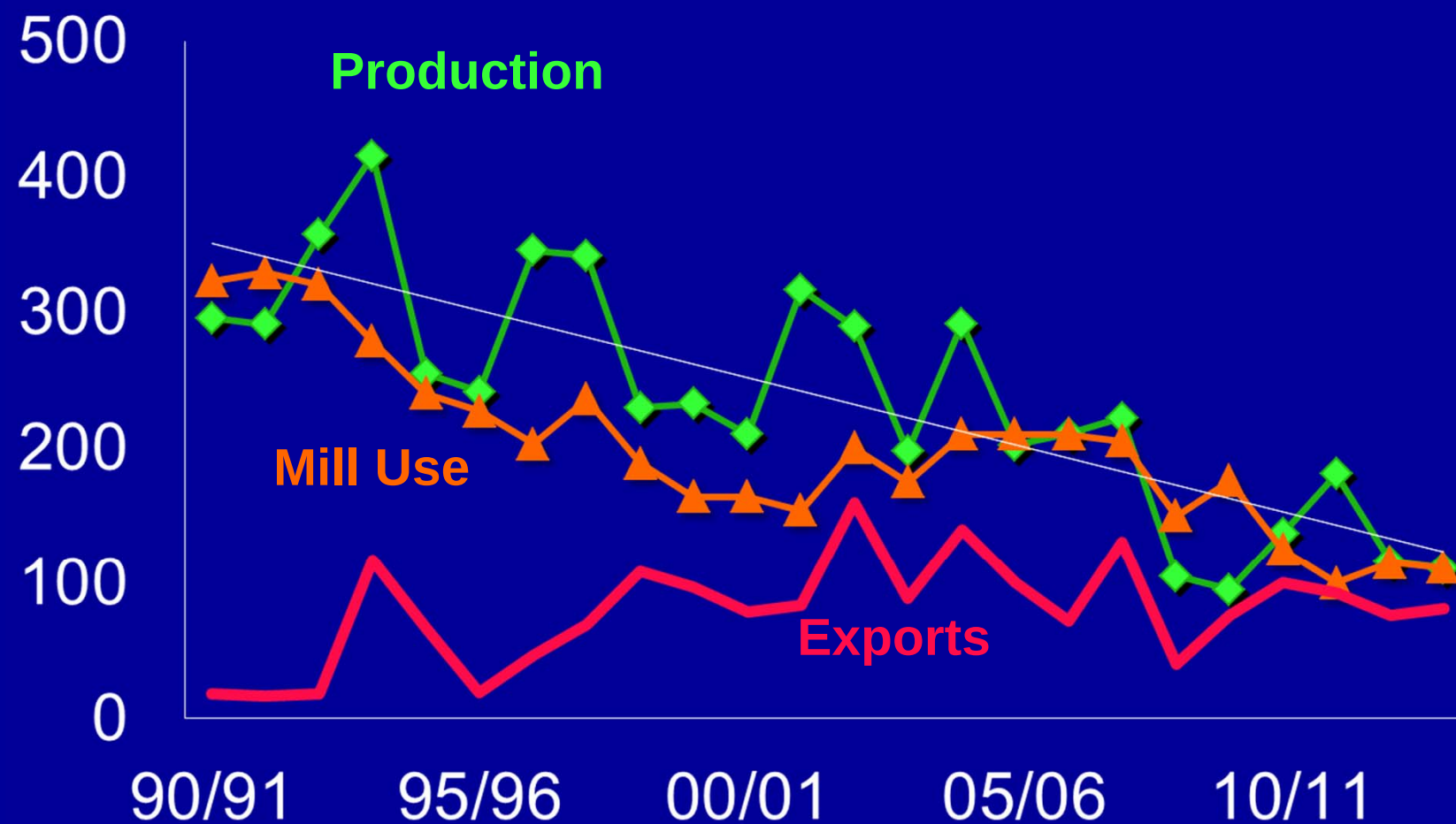


Africa: Cotton Production



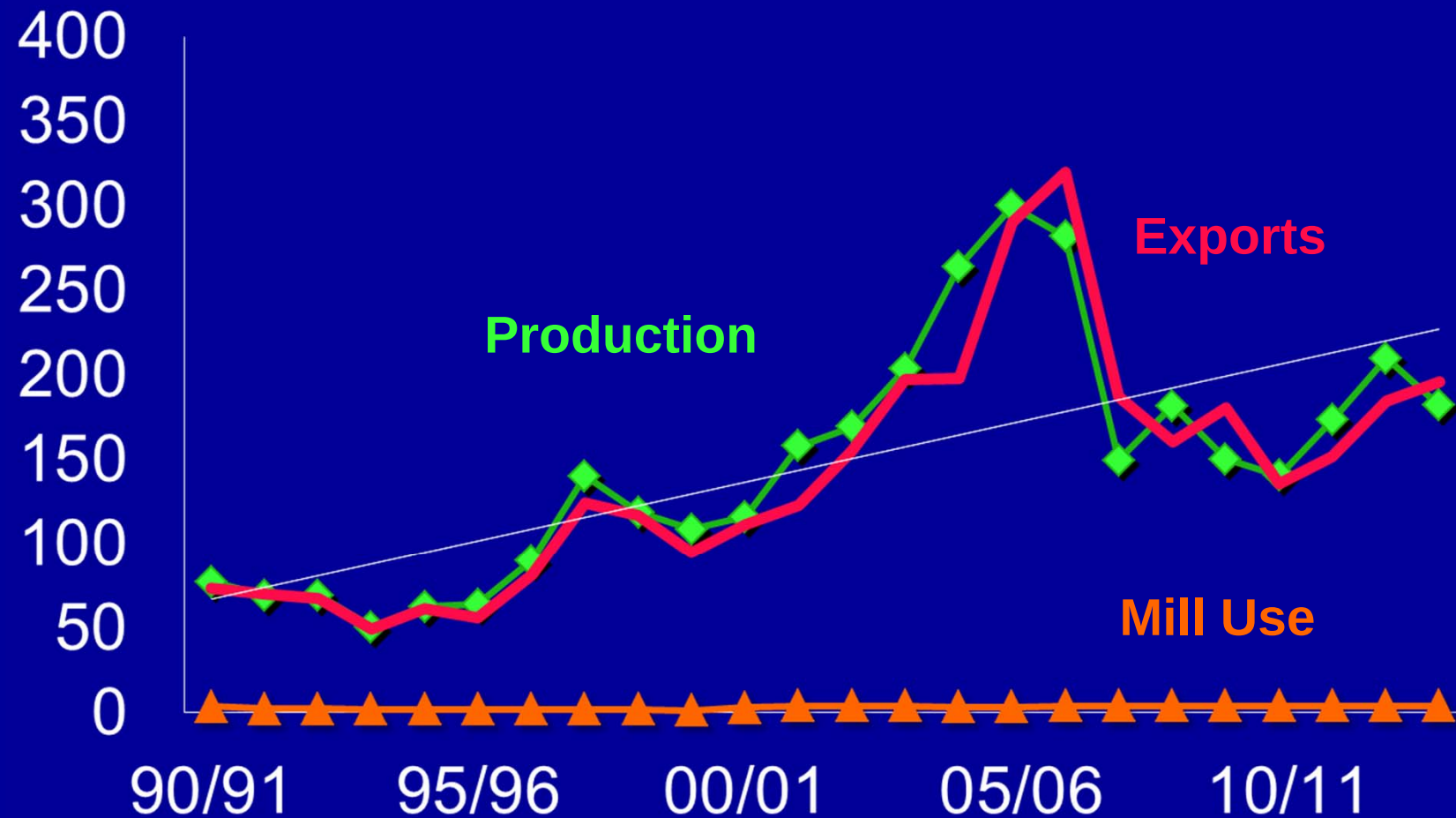
Egyptian Cotton: Undoing Nationalization

Thousand tons



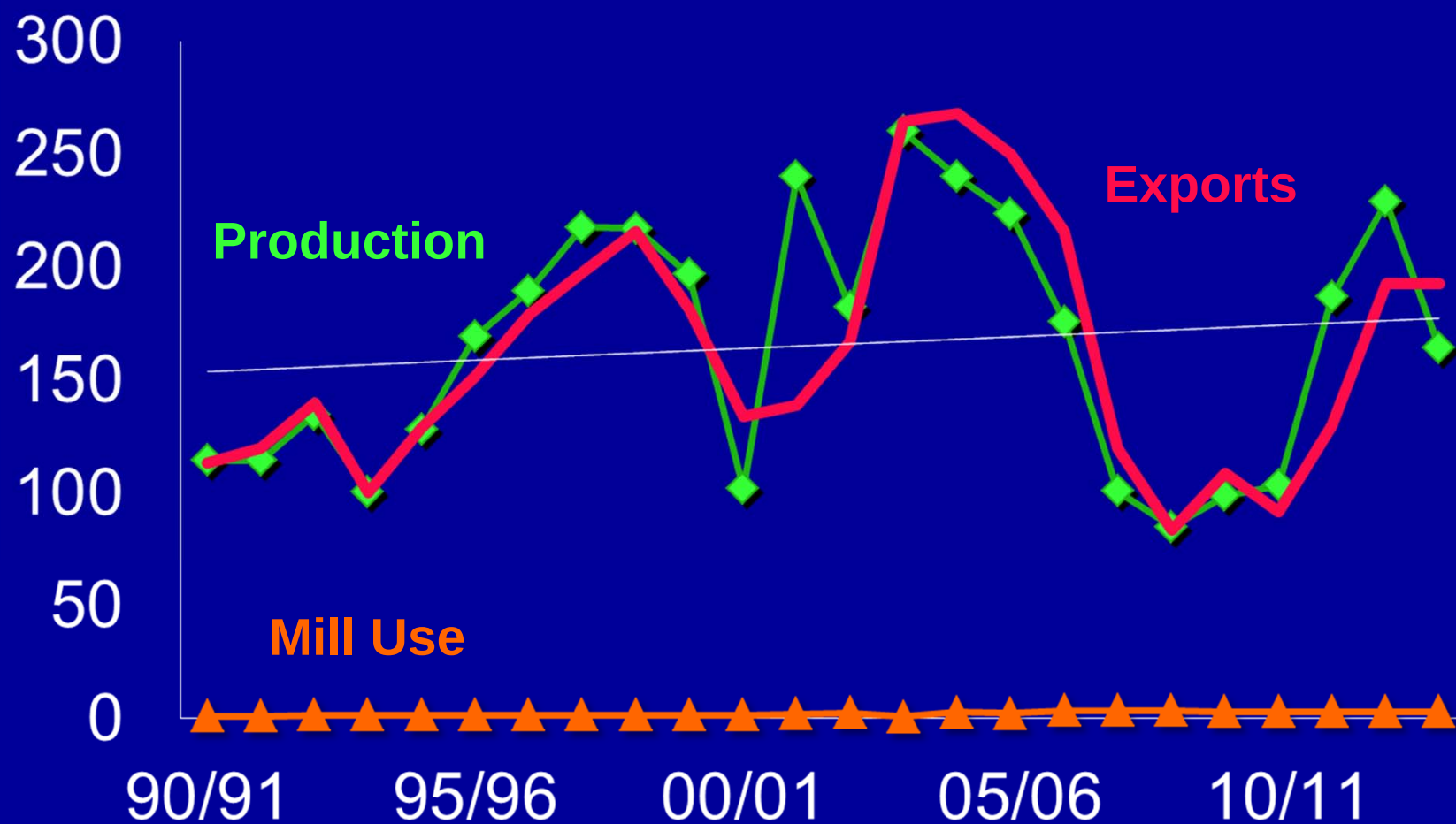
Burkina Faso Cotton: Privatization Well Implemented

Thousand tons



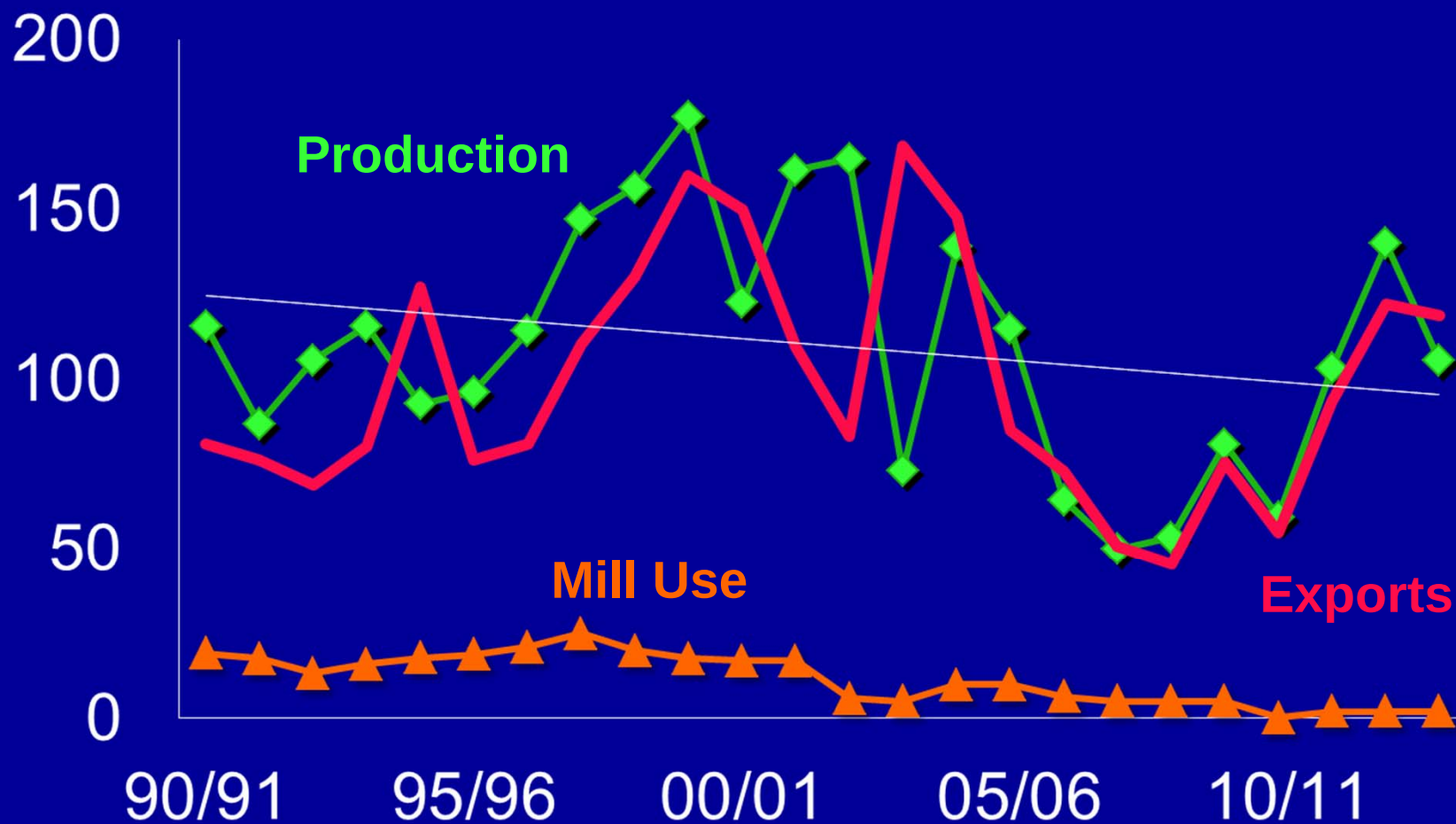
Malian Cotton: Institutional Reforms Delayed

Thousand tons



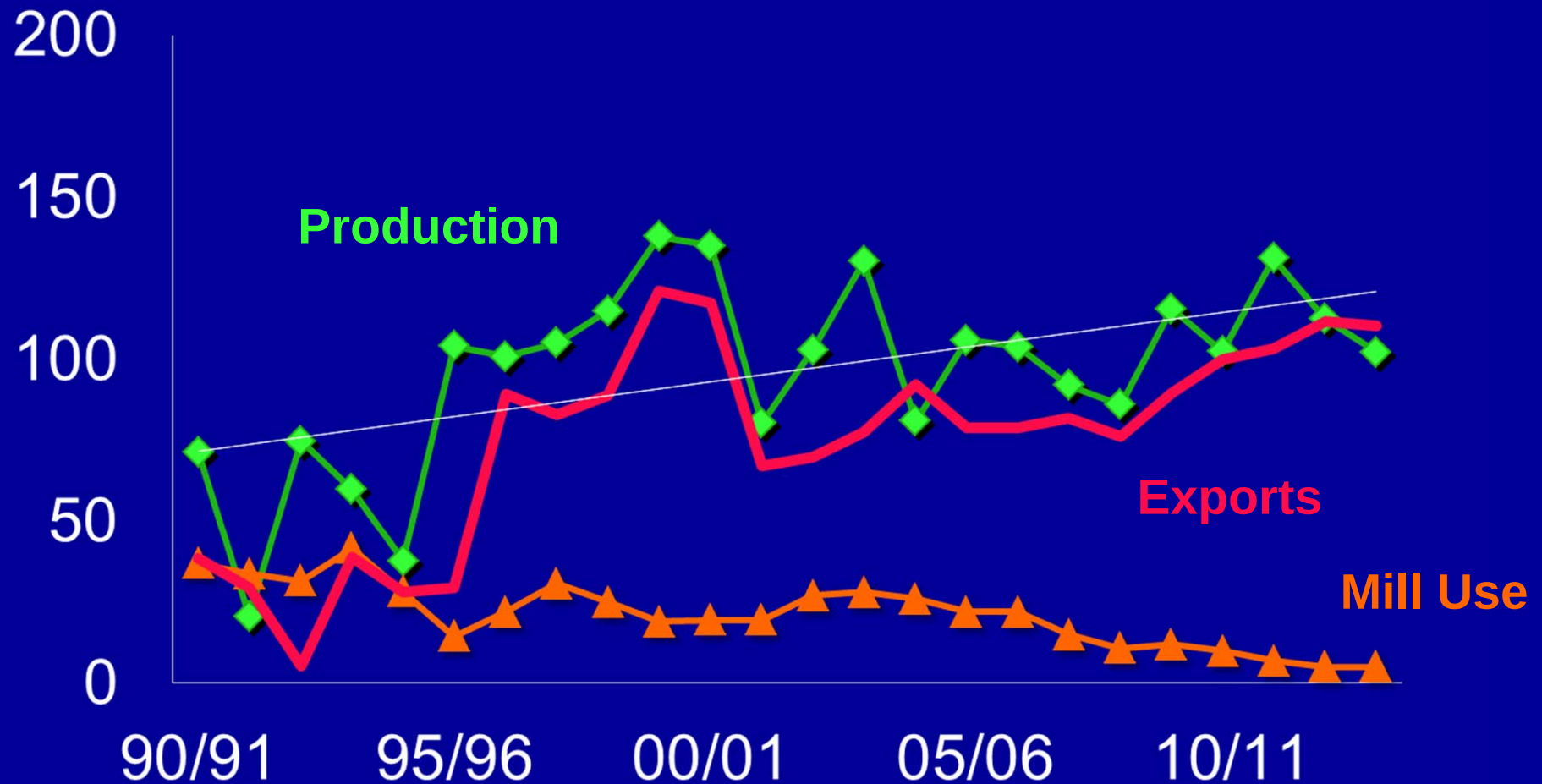
Cote d'Ivoire Cotton: Sustained by Institutional Reforms

Thousand tons



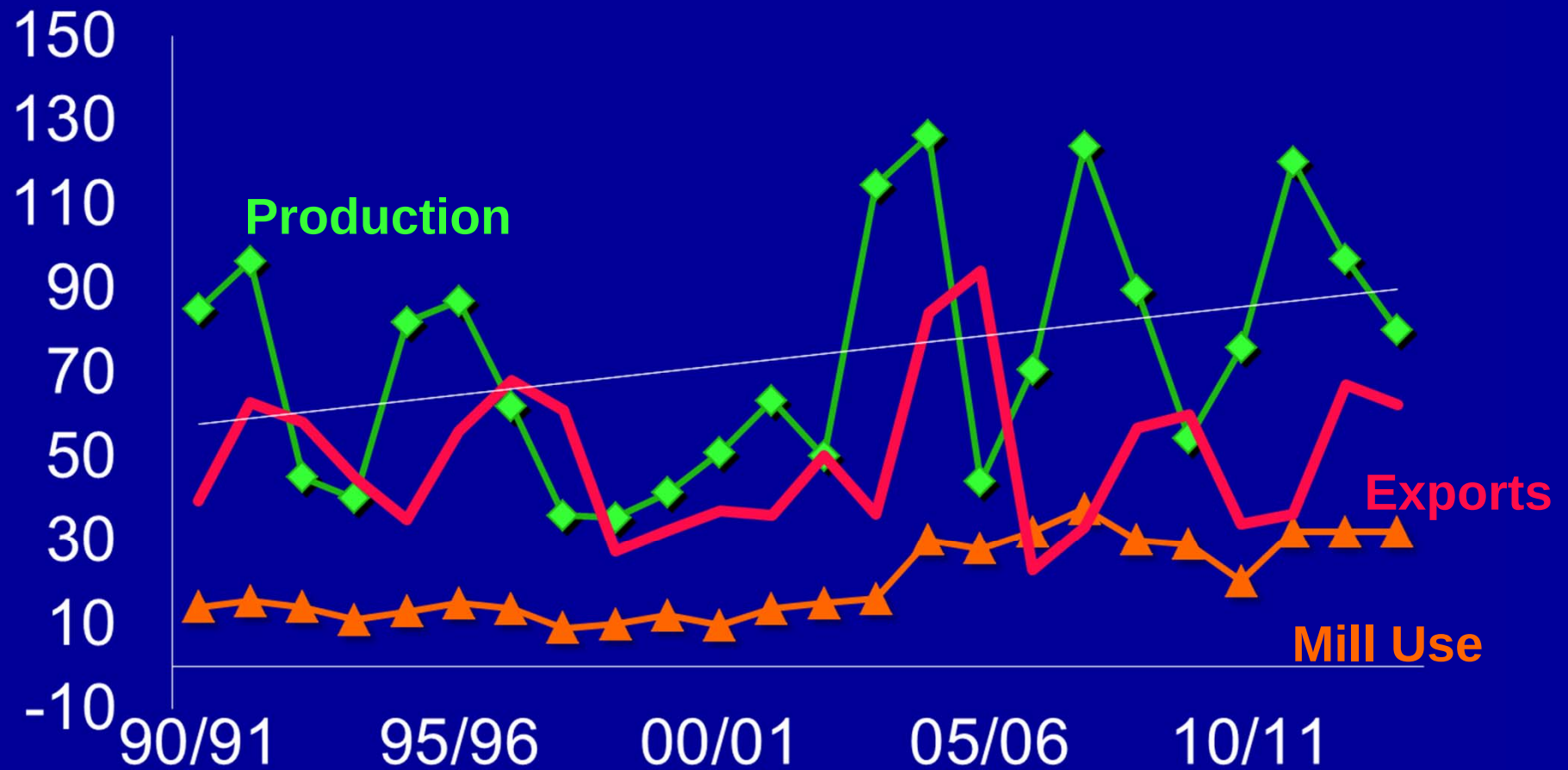
Zimbabwe Cotton: Private Sector Persistence

Thousand tons



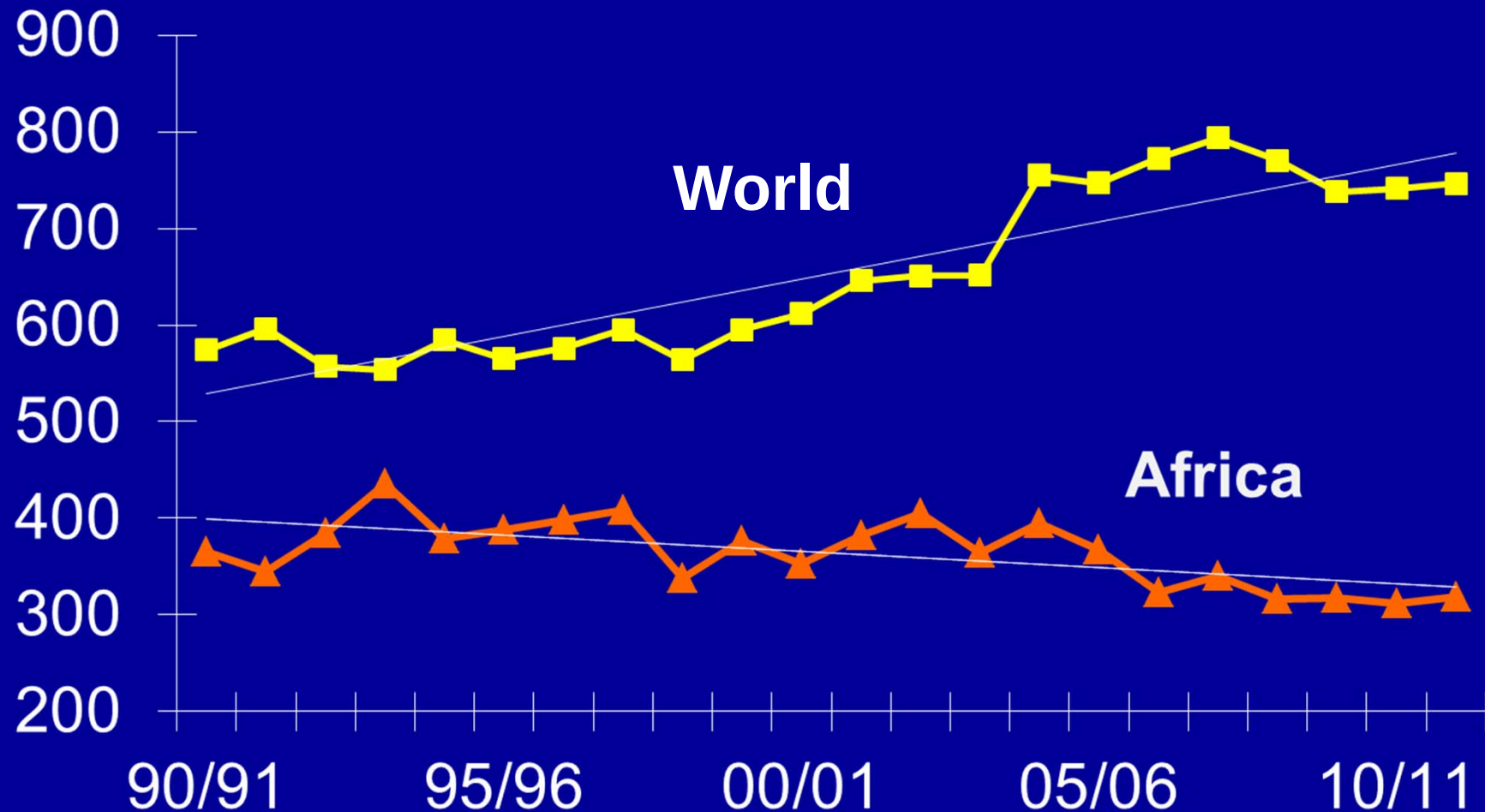
Tanzania Cotton: Mill Use Rising

Thousand tons



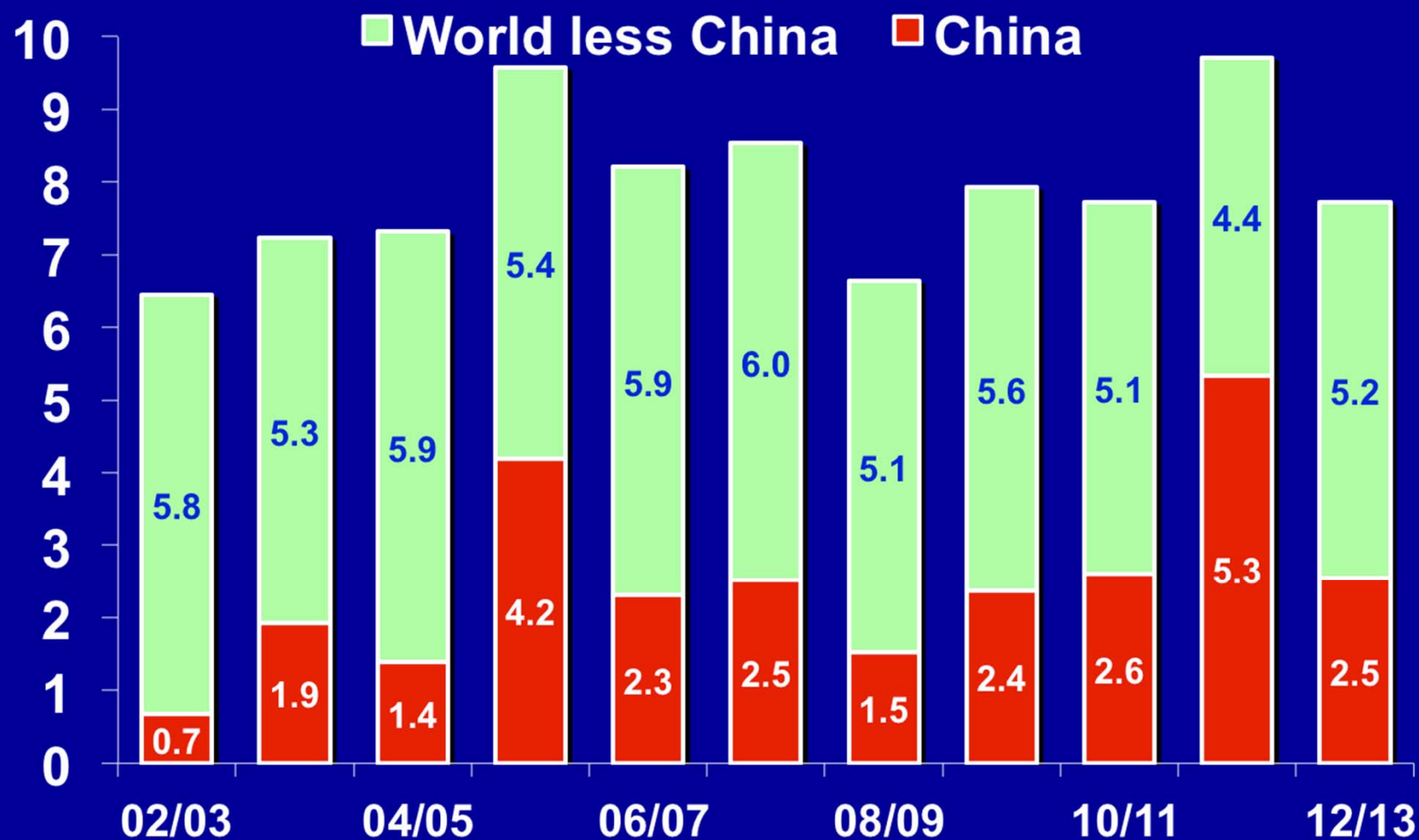
Cotton Yields

Kilograms per Ha



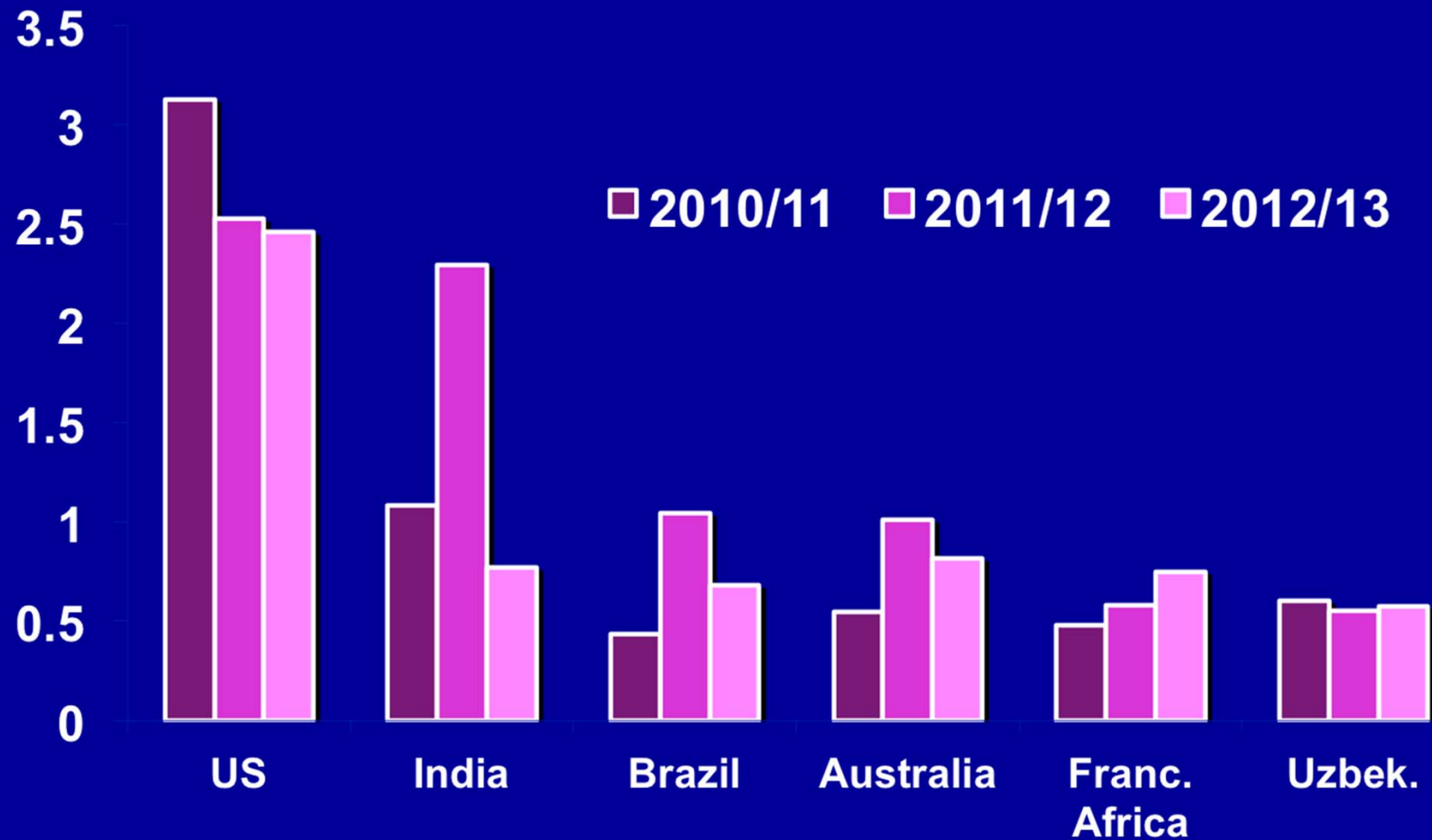
World Cotton Imports

Million tons



Cotton Exports

Million tons



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